**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 16 March 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL216”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 18 March 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL216

**Nominal Issued** R200,000,000.00

**Issue Price** 100%

**Coupon** 6.192% (3 Month JIBAR as at 18 Mar 2022 of 4.292% plus 190bps)

MAXIMUM INTEREST RATE 8.40%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 March 2025

**Books Close Date** 9 March, 9 June, 9 September, 9 December

**Interest Payment Date(s)** 18 March, 18 June, 18 September, 18 December

**Last Day to Register** By 17:00 on8 March, 8 June, 8 September, 8 December

**Issue Date** 18 March 2022

**Date Convention** Following

**Interest Commencement Date** 18 March 2022

**First Interest Payment Date** 18 June 2022

**ISIN No.** ZAG000184599

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL216%20Pricing%20Supplement18032022.pdf>

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000